

DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
29.90%	22.75%	N1585.88	\$85.45

MARKET REVIEW

The Nigerian Equity Market closed today's trading session on a positive note. This led to a **0.05%** increase in the **All-Share Index** contributing to a year-to-date return of **39.16%**. The market movers were the stocks of **FBNH, TRANSCORP** and **ACCESSCORP** etc. Consequently, the market capitalization settled at **#58.83trn**. Market Breadth which is the measure of investors' sentiment was **0.90x** compared to the previous day market breadth of **1.26x**.

KEY MARKET STATISTICS	Today	Previous	% change
NGX-ASI	104,056.00	104,007.00	↑ 0.05%
Mkt Cap. (N'trn)	58.83	58.81	↑ 0.05%
Volume (million)	226.31	326.95	↓ -30.78%
Mkt Turnover (NGN'mn)	7,408.73	9,119.60	↓ -18.76%
Number of Deals	5,823.00	9,570.00	↓ -39.15%

NGX RETURN HISTORY	
Day change	↑ 0.05%
WTD Return	↑ 2.69%
MTD Return	↑ 2.87%
QTD Return	↑ 39.16%
YTD Return	↑ 39.16%

GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of gainers were **19**, chiefly led by stocks of **ROYALEX, UNILEVER** and **TANTALIZER** and with **9.72%, 9.59%**, and **8.57%** gains each. Whereas, the number of losers stood at **21** led by **INTENEGINS, SUNUASSUR** and **INTBREW** with **-10.00%**, **-9.93%**, and **-9.91%** loss independently. The Volume and Value drivers of the day's market trend were led by stocks of **NESTLE, FBNH** and **TRANSCORP** etc.

Transaction Volume for the day recorded **226.31million**, compared to the previous day volume of **326.95million** trades valued at **#7.40billion** from the **5,823** deals executed. The number of stocks engaged at the end of today's trading session closed at **121**.

At the time of writing this report, **Brent Crude** was trading at **\$84.79/barrel**, **WTI** at **\$80.66/barrel**, **OPECBASKET** was trading at **\$82.26/barrel** while Gold was trading at **\$2,165.99/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **103.10** index points.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
ROYALEX	0.72	0.79	9.72%	INTENEGINS	1.50	1.35	-10.00%
UNILEVER	14.60	16.00	9.59%	SUNUASSUR	1.41	1.27	-9.93%
TANTALIZER	0.35	0.38	8.57%	INTBREW	4.44	4.00	-9.91%
UPDC	1.40	1.50	7.14%	CONHALLPLC	1.49	1.35	-9.40%
REGALINS	0.37	0.39	5.41%	UNITYBNK	1.93	1.83	-5.18%

Top Volume				Top Value			
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
FBNH	33.55	35.00	28,561,159	NESTLE	901.00	901.00	1,002,846,693.00
TRANSCORP	16.50	16.40	27,066,592	FBNH	33.55	35.00	993,167,776.05
ACCESSCORP	23.00	23.35	25,273,345	TRANSPower	380.00	380.00	978,171,883.60
GTCO	44.40	44.05	13,856,380	MTNN	249.00	248.00	796,673,861.50
ZENITHBANK	39.00	38.50	13,290,006	GTCO	44.40	44.05	609,879,796.65

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